

**Independent Student
Household and Income Verification
Worksheet 2025-2026**



Palo Verde College | **Financial Aid Office**
One College Drive, Blythe, CA 92225

A. Student Information

Last Name: _____

First Name: _____ M.I. _____

Palo Verde College ID Number: _____

Phone Number: _____

B. Household Information

Fill-out Worksheet below. Include the following:

- The student.
- The student's spouse, if applicable.
- The student's dependent children if all of the following are true:
 - They live with the student (or live apart because of college enrollment);
 - They receive more than half of their support from the student; and
 - They will continue to receive more than half their support from the student during the award year.
- Other persons if the following are true:
 - They live with the student;
 - They receive more than half of their support from the student; and
 - They will continue to receive more than half their support from the student during the award year.

The provided criteria for "dependent children" or "other persons" mirror the requirement that family size align with those the student could claim as a dependent on a U.S. tax return if the student were to file a U.S tax return at the time of completing the 2025-2026 FAFSA. As a result, the student should not include any unborn children in the family size.

Full Name of Family Member	Age	Relationship	College
		Self	Palo Verde College

Financial Aid Office | Palo Verde College

Email: financialaid@paloverde.edu

Ph: 760-921-5500

For Office Use Only FAC25VIW-Independent



C. 2023 Income Tax Return Filing Status

Important Instructions for Tax Filers (In order to complete verification, you have two options from which to choose to provide tax filing information.)

Option 1: Complete Verification Electronically

As part of federal student aid eligibility, students, and spouses (as appropriate), are required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective. If the student and spouse filed separate 2023 IRS income tax returns, both must provide consent and approval to share and import income and tax information from the IRS. In most cases, no further documentation is needed to verify 2023 income information that was transferred into the student's FAFSA using income and tax information directly from the IRS.

Option 2: Complete Verification by Paper - Unable to use or did not use IRS (FA-DDX Transfer):

If 2023 income tax return information for the student (or spouse, if applicable) was not available or could not be used, the student should provide the institution with a 2023 IRS Tax Return Transcript(s) or a signed copy of the 2023 income tax return and applicable schedules.

Student	Spouse	Check any that apply
		Already filed – Check if you and/or your spouse have already filed a 2023 U.S. Income Tax Return or a foreign tax return.
		Option 1 – Check here if you used the FUTURE Act Direct Data Exchange (FA-DDX) Tool on the FAFSA and will not submit 2023 IRS Tax Return Transcript(s).
		Option 2 – Check here if you and/or your spouse are submitting a signed copy of the 2023 Tax Return Transcript(s) to our office with this verification worksheet form.
		Filed a 2023 Foreign Tax Return – You must submit a copy of return to our office (English translated if applicable.),

D. Did Not File a Tax Return in 2023 - Annual Benefits/Untaxed Income

Student	Spouse	Check any that apply	
		Will Not File and Did Not Work – Check here if you and/or your spouse are not required to file a 2023 income tax return, and you had no income earned from work in 2023.	
		Will Not File but did Work – Check here if you and/or your spouse did work in 2023, but you will not and are not required to file a tax return. (If you will not file a tax return but did work, then you must complete the table below, attach all W2's and/or 1099's received from all employers. If you have misplaced your W-2 or never received one then you must obtain a "Wage and Income Transcript" from the IRS. If the "Wage and Income Transcript" does not reflect your wages, submit a signed/ dated written statement explaining how much you earned in 2023. If you are unable to obtain a wage and income statement, submit a signed statement explaining the reason(s) for missing W-2's and submit to our office.	
Names of 2023 Employers /Source of Untaxed Income or Benefits		Student Earned - 2023	Spouse Earned - 2023

E. Sign This Worksheet

By signing this worksheet, you certify that all information reported on this worksheet is complete and accurate. If you purposely give false or misleading information, you may be fined, sentenced to jail, or both

Student Signature _____

Date: _____

Spouse's Signature (optional): _____

Date: _____